

Public Disclosure Section
Business Entity, Class A, Class B, Supplier, Applicants and Licensees

Instructions: All applicants for licensure and all licensees are required to fully and completely supply all information concerning the applicant or licensee, his/her/its products, service or gambling enterprises and his/her/its business holdings requested by this form even though much of the information requested may have been previously disclosed in the application. Where the answer may be derived or ascertained from the business records of the applicant or licensee, the applicant or licensee may attach such records as exhibits and reference the exhibits in the corresponding answer. This form will be used by the Missouri Gaming Commission to comply with the provisions of the gaming law requiring public disclosure of this information to any person upon request. Each applicant and licensee has a continuing obligation to update and supplement the information contained in this form. Portions of the form may not apply to each applicant and licensee; however, each applicant and licensee is instructed to complete all sections of the form that apply.

Submit the original and one (1) copy of your responses together with the public disclosure verification as a separate attachment to the Application for the following requests:

1. State the name, business address and business telephone number of the applicant or licensee.

North County Development, LLC
300 Evans Ave., P.O. Box 229
Wood River, IL 62095
(618) 254-1127

2. State whether the applicant or licensee is a sole proprietor, unincorporated association, limited partnership, general partnership, corporation, limited liability company, holding company, holding company, trust or other business entity. If the applicant or licensee is not an individual, provide information on the state of incorporation or registration, a list of the corporate officers, the identity of all shareholders or participants and the percent of their interest. If an applicant or licensee has a pending registration statement filed with the Securities Exchange Commission, the names of those persons or entities holding interest must be provided.

Limited Liability Company organized and existing pursuant to the laws of the State of Missouri.
Members: Kenneth W. Goldstein - 50%; Ky & Ke Enterprises, LP - 25%; Julie McDonald - 25%.
Manager: Bradley Lakin

3. State whether the applicant or licensee or applicant's or licensee's spouse or children has an equity interest in any business. If so, identify and describe any business, including, if applicable, the state of incorporation or registration. If applicant or licensee is a corporation, partnership or other business entity, state and identify any other corporation, partnership or business entity in which it has an equity interest, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Federal Securities and Exchange Commission.

No

4. State whether the applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor, except for traffic violations. If so, include the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

No

5. State whether the applicant or licensee has had any license or certificate issued by a licensing authority in this state or any jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each action was taken and the reason for each such action.

No

6. State whether the applicant or licensee has ever filed or had filed against it a proceeding in a bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

No

7. State whether the applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, state or local law, including the amount, type of tax, the taxing agency and the time periods involved.

No

8. State the names and titles of all public officers or officers of any unit of government, and relatives of those public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with the applicant or licensee.

None

9. State whether the applicant of licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments of one hundred dollars (\$100) or more, to any candidate or office holder, within five (5) years from the date of filing this form, update or supplement. Specify to whom the payment was made, the amount of the payment and the method of payments.

None

10. State the name, business address, and business telephone number of the legal counsel, if any, representing the applicant or licensee in matters before the commission.

Edward J. Griesedieck
100 N Broadway, 14th Floor
St. Louis, MO 63102
(314) 231-6700

11. If an applicant for or holder of a Class A or Class B license, provide a description of any proposed or approved riverboat gaming operation. Include in this description:

- (A) A description of the boat specifying total square footage and identifying non-gaming area and gaming area square footage;
- (B) The location of the riverboat gaming operation. Specify the home dock city or county and identify the exact location within the dock city or county where the excursion gambling boat and the other proposed related facilities will be located or actual related facilities are located;
- (C) A statement describing the applicant's proposed and licensee's actual land based economic development;
- (D) A statement specifying the economic impact of this project, including:
 - (1) Applicant's anticipated or licensee's actual number of employees;
 - (2) Applicant's projected or licensee's actual monthly admissions;
 - (3) Applicant's projected or licensee's actual projection cost;
 - (4) Applicant's projected or licensee's actual monthly adjusted gross receipts;
 - (5) Applicant's projected or licensee's actual tax revenues to the home dock city or county and to the state, and
 - (6) Applicant's proposed or licensee's actual revenue sharing plans;
- (E) An affirmative action plan. Include in this plan:
 - (1) A statement regarding compliance with federal and state affirmation action guidelines;
 - (2) A statement regarding minority ownership;
 - (3) A statement regarding women ownership;
 - (4) A statement regarding minority contracting;
 - (5) A statement regarding women contracting;
 - (6) A statement regarding minority recruiting, hiring and training for all employment classifications;
 - (7) A statement regarding women recruiting, hiring and training for all employment classifications;
- (F) Attach all resolutions adopted by the home dock city or county supporting or opposing your docking and/or land-based economic development or impact plan.

See attached.

12. If an applicant for or holder of a supplier's license, provide a description of the product(s) or service(s) to be supplied within the state.

N/A

North County Development, LLC
Riverboat Gaming Application
Exhibit 65

- (A) None.
- (B) See attached copy of St. Louis County Ordinance #24,171 2009.
- (C) (1) Unknown at this time.
(2) Unknown at this time.
(3) (a)(1) Applicant obtained preliminary plan approval from the St. Louis County Planning and Zoning Commission on September 14, 2009 and from the St. Louis County Council on November 3, 2009. A copy of St. Louis County Ordinance #24,171 2009 is attached. This approval permits use of the site for a casino entertainment complex including, but not limited to, a hotel, retail/restaurant/entertainment area, convention and conference center and golf course including golf clubhouse.
(a)(2) A public hearing was held on August 10, 2009 at the St. Louis County Government Center, 41 South Central Avenue, St. Louis, MO 63105.
(a)(3) Approval is conditioned upon several conditions as shown on Attachment C of the recommendation of the St. Louis County Planning Department dated October 6, 2009, a copy of which is attached, which conditions are incorporated into St. Louis County Ordinance #24,171 2009, a copy of which is also attached.
(b)(1) Floodplain Study Approval and No-Rise Certificate must be obtained from the St. Louis County Department of Highways and Traffic, Federal Emergency Management Agency, the Army Corps of Engineers and the Metropolitan St. Louis Sewer District. Applicant has not yet submitted requests for these approvals and, therefore, is unable to opine as to the likelihood of approval or estimated date of approval.
(b)(2) Water Quality and Stormwater Management Plan approvals must be obtained from the Metropolitan St. Louis Sewer District. Applicant has not yet submitted requests for these approvals and, therefore, is unable to opine as to the likelihood of approval or estimated date of approval.
(b)(3) Traffic Impact Study Review by the Missouri Department of Transportation and St. Louis County Department of Highways and Traffic. The traffic impact study has not yet been completed and, therefore, applicant is unable to opine as to the likelihood of approval or estimated date of approval.
(b)(4) Land Disturbance Permit must be obtained from St. Louis County and the State of Missouri Department of Natural Resources. Applicant has not yet submitted requests for this permit and, therefore, is unable to opine as to the likelihood of approval or estimated date of approval.
(b)(5) St. Louis County Port Authority approval must be obtained for operation of the gambling excursion boat. Applicant has not yet submitted a request for this approval and, therefore, is unable to opine as to the likelihood of approval or estimated date of approval.

(b)(6) Gaming Commission License. Applicant is unable to opine as to the likelihood of award of the license or estimated date of award of the license.

(4) Kuhlmann *design* Group, Inc. prepared a Phase I Environmental Site Assessment Report dated April 24, 2008. A copy is attached for your review. This report was prepared by a private company at the applicant's request and applicant is unaware of any governmental unit with jurisdiction over the report.

(5) Applicant is unaware of any requirement that an environmental impact is required for the proposed development.

(6) To the best of applicant's knowledge, applicant is in compliance with all statutes, charter provisions, ordinances and regulations pertaining to the development to date of the applicant's proposed site.

Public Disclosure Verification

State of Missouri

County of St. Louis City

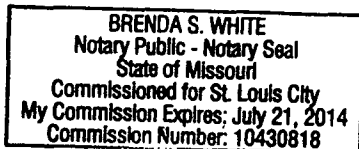
} SS

I, Bradley Lakin, being first duly sworn upon oath or affirmation, depose and state:

1. I am the applicant or licensee submitting this Public Disclosure Section.
2. I personally supplied the information contained in this form.
3. I swear (or affirm) that the information contained in this form is true, complete and accurate to the best of my knowledge and belief.
4. I understand and agree that the Public Disclosure Form will be provided to any member of the public who requests this information from the Missouri Gaming Commission. I further understand my continuing obligations to update and supplement this form if any of the information provided changes.
5. I swear that I have read and agree to abide by the terms of the Riverboat Gaming Act and any rules promulgated by the commission, including any emergency rules and proposed rules.

Bradley Lakin
 (Individual's Signature)

Subscribed and sworn to before me this 31st day of August, 2010



(Notarial Seal)

Brenda S. White
 (Notary Public)

My commission expires: 7-21-2014

Notary Public in and for the County of St. Louis City

State of Missouri